



# Stay Connected EV Monthly Recharge

## Your Monthly EV Market Boost — April 2026:

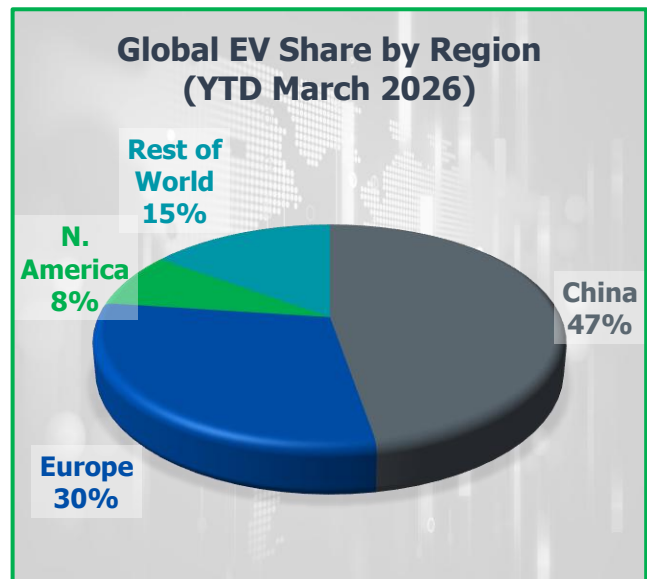
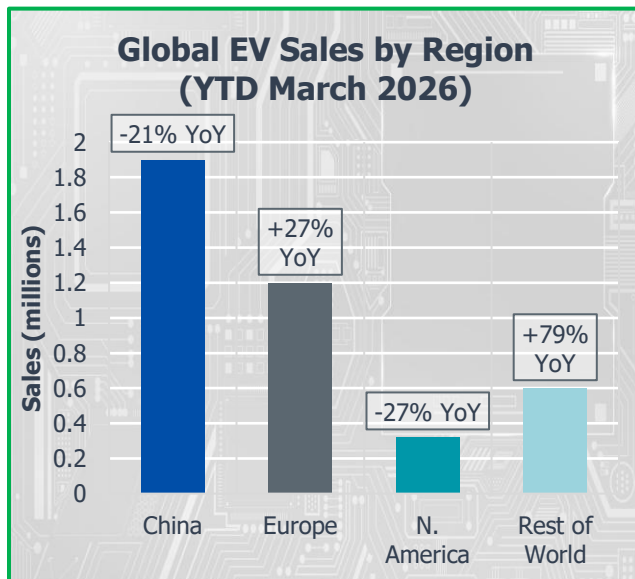


### Market Snapshot

Global electric vehicle sales (BEV, PHEV and fuel cell) reached 4 million units through March 2026, down 8 percent year-over-year. China holds 47 percent of global market share. ([Read More](#))

- China's EV sales nearly doubled in March following a weak February (Lunar New Year effect), but the market remains down 21 percent year-to-date. With domestic demand constrained, exports are absorbing excess supply, though rising overseas inventories suggest that global demand may not be keeping pace. ([Read More](#))

EVs accounted for 7.5 percent of U.S. new light-vehicle sales in March, below the 9.7 percent share recorded in March 2025, per Omdia estimates. EV sales fell 32 percent year-over-year in March (roughly 48,000 units). Year-to-date EV sales are down 111,550 units (29 percent).



## EV Pricing & Incentives

**New EV Prices Down Month-Over-Month:** Kelley Blue Book reports average pricing on a new EV declined to \$54,508, down 0.7 percent (roughly \$380) from February 2026. New EV prices in February were 2.8 percent lower year-over-year. ([Read More](#))

**EV Incentives Up:** EV incentives increased in March to 14.6 percent of the average transaction price – roughly \$8,000 per vehicle – and more than double the industry average of 7.2 percent. ([Read More](#))

**Used EV Prices Down:** The average used EV listing price was down 0.4 percent in March, month-over-month, falling to \$34,653 and narrowing the gap with ICE models to \$1,012. Prices are 6.1 percent below year-ago levels. ([Read More](#))

## Charging Infrastructure

**U.S.: 242,354 Public Charging Ports Available (up 4,122 from February 2026):** As of March 31, there were 172,110 Level 2 ports and 70,244 DC Fast ports installed in the U.S. This represents an increase of 2,980 L2 ports and an increase of 1,142 DC Fast ports from February. ([See More](#))

- L2 ports up 14 percent year-over-year
- DC Fast ports up 34 percent year-over-year
- Total ports are up 19 percent year-over-year

**NEVI Deployment Update:** Through March 2026, 159 NEVI-funded projects in 18 states have delivered 763 DC Fast charging ports (an increase of 32 ports from February 2026):

NEVI Funded DC Fast Charging Ports			
State	Ports	State	Ports
PA	158	UT	26
NY	90	KY	24
OH	78	CA	8
CO	72	DE	8
TX	56	HI	8
WI	56	MN	8
MD	52	RI	6
ME	44	KS	5
MI	32	<b>Grand Total</b>	<b>763</b>

NM	32	
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## Data Point

**EV Trade Contracting Sharply to Start the Year:** Through February, U.S. EV imports fell 60 percent year-over-year, far outpacing the 22 percent decline in exports, signaling a significant pullback in cross-border EV trade early in 2026.

<i>Exports of Electric Vehicles (through February 2026)</i>			
<i>Geographic Region</i>	<b>2025</b>	<b>2026</b>	<b>YoY %Change</b>
<i>Africa</i>	\$ 11,032,798	\$ 17,358,847	57%
<i>Asia</i>	\$ 172,689,541	\$ 236,935,387	37%
<i>Australia and Oceania</i>	\$ 11,145,528	\$ 5,179,280	-54%
<i>Europe</i>	\$ 474,183,566	\$ 529,675,017	12%
<i>North America</i>	\$ 494,484,983	\$ 108,591,807	-78%
<i>South/Central America</i>	\$ 37,937,196	\$ 43,276,471	14%
<b>Total</b>	<b>\$ 1,201,473,612</b>	<b>\$ 941,016,809</b>	<b>-22%</b>

<i>Imports of Electric Vehicles (through February 2026)</i>			
<i>Geographic Region</i>	<b>2025</b>	<b>2026</b>	<b>YoY %Change</b>
<i>Asia</i>	\$ 1,242,306,423	\$ 832,399,238	-33%
<i>Europe</i>	\$ 1,774,743,579	\$ 619,220,342	-65%
<i>North America</i>	\$ 1,683,125,868	\$ 446,562,173	-73%
<b>Total</b>	<b>\$ 4,700,175,870</b>	<b>\$ 1,898,181,753</b>	<b>-60%</b>

[\(Battery electric and plug-in hybrid electric passenger vehicles\)](#)

## Looking Ahead

**EV Growth Moderating in 2026:** Global EV sales are still expected to grow, but at a slower pace, about 5 percent year-over-year, with EVs reaching roughly 24-25 percent of global light-vehicle sales in 2026 as incentives fade and economic pressures weigh on demand. ([Read More](#))

**Long-Term Trajectory Remains Strong:** Global EV penetration is projected to reach 27.4 percent next year, rising to 31.8 percent by 2028, then accelerating to 40.4 percent by 2030, 61.1 percent by 2035 and more than 80 percent by 2040 – underscoring a strong long-term growth trajectory despite near-term volatility. ([Read More](#))

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