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EV Monthly Recharge

Your Monthly EV Market Boost – February 2026:

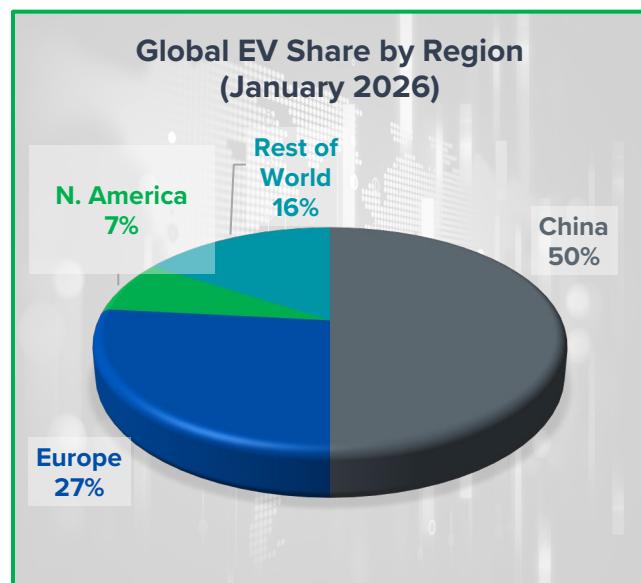
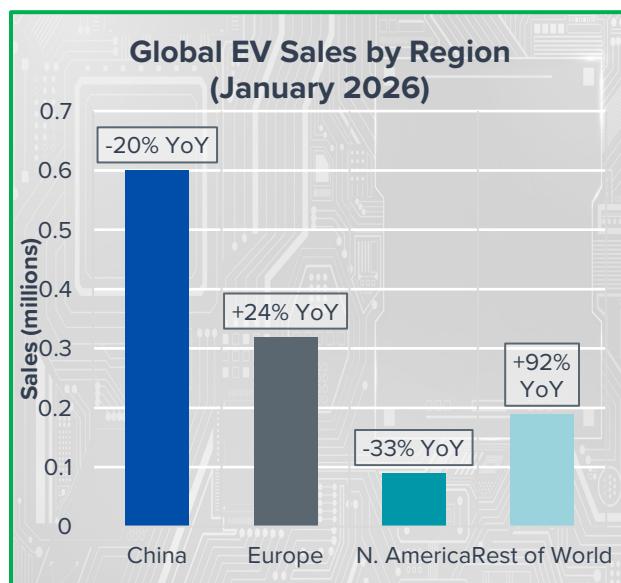


Market Snapshot

Global electric vehicle sales (BEV, PHEV and fuel cell) reached 1.2 million units through January 2026, down 3 percent year-over-year. China holds 50 percent of global market share. ([Read More](#))

- The market decline was driven largely by China, where sales dropped 20 percent year-over-year and 55 percent month-over-month.
- The slowdown in China reflects two policy shifts: the introduction of a new EV purchase tax and reduced trade-in incentives for 2026.

EVs accounted for 7.8 percent of U.S. new light-vehicle sales in January, below the 10.4 percent share recorded in 2025, per Omdia estimates. EV sales fell 26 percent year-over-year in January (roughly 30,000 units), with nearly all automakers posting declines. Only Tesla, Rivian, Volvo Cars and Mitsubishi Motors recorded modest gains.



EV Pricing & Incentives

New EV Prices Down Month-Over-Month: Kelley Blue Book reports average pricing on a new EV declined to \$55,715, down 3.1 percent (~\$1,800) from December 2025. New EV prices in January were 0.6 percent lower year-over-year. ([Read More](#))

EV Incentives Down: EV incentives fell sharply in January to 12.4 percent of the average transaction price – roughly \$7,000 per vehicle – though they remain well above the industry average of 6.5 percent. That marks a 5.9 percentage point decline from December. ([Read More](#))

Used EV Prices Down: The average used EV listing price was down 2.5 percent in January, falling to \$35,442 and narrowing the gap with ICE models to \$1,376. Prices are 5.1 percent below year-ago levels. ([Read More](#))



Charging Infrastructure

U.S.: 235,765 Public Charging Ports Available (Down 1,488 From December 2025): As of January 31, 2026, there were 167,795 Level 2 ports and 67,970 DC Fast ports installed. This represents a decrease of about 2,500 L2 ports and an increase of about 1,000 DC Fast ports from December. ([See More](#))

- L2 ports up 15 percent year-over-year.
- DC Fast ports up 36 percent year-over-year.
- Total ports are up 20 percent year-over-year.

NEVI Deployment Update: Through January 2026, 153 NEVI-funded projects in 18 states delivered 713 DC Fast charging ports:

NEVI-Funded DC Fast Charging Ports			
State	Ports	State	Ports
PA	140	MD	24
OH	90	KY	20
NY	86	CA	8
CO	72	DE	8
TX	52	HI	8
WI	52	RI	8
ME	48	KS	5
NM	32	MN	4
MI	30	Grand Total	
UT	26	713	

Major Budget Cuts Hitting NEVI: A federal budget measure would strip more than \$500 million from the NEVI program – roughly a third of its funding – as part of wider transportation budget negotiations. ([Read More](#))

NEVI Domestic Content Review: U.S. Transportation Secretary Sean Duffy announced that the Federal Highway Administration is seeking public comment on ending the current waiver that allows some foreign-made components in federally funded EV chargers, proposing instead a 100 percent U.S. content requirement (up from the Biden-era 55 percent requirement). ([Read More](#))



Data Point

EV Owner Sentiment at Record High: EV owner satisfaction is stronger than ever. According to the 2026 U.S. Electric Vehicle Experience (EVX) Ownership Study from J.D. Power, overall BEV satisfaction has reached its highest level since the study began in 2021 – with 96 percent of new BEV owners saying they would consider another BEV for their next vehicle. ([Read More](#))



Looking Ahead

Cox Automotive EV Forecast: “As the year progresses, the EV market is likely to remain uneven, with elevated new-vehicle inventory and cautious consumer demand continuing to pressure volumes and pricing. Used EVs should remain a relative bright spot, supported by improving affordability and narrowing price gaps versus ICE+ vehicles.” ([Read More](#))

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